

# Subscription and redemption offer



## Haute Capital Partners SA capital increase of up to CHF 225'000 / 100'000 registered shares

<b>Transmitter</b>	Haute Capital Partners SA	<b>Allocation</b>	According to subscription rights; the allocation of unexercised subscription rights is carried out by the Board of Directors of Haute Capital Partners SA.
<b>Capital increase</b>	Increase by a maximum of 100'000 registered shares with a par value of CHF 2.25 from 1'073'408 shares (par value CHF 2'415'168) to a maximum of 1'173'408 shares (maximum par value CHF 2'640'168).	<b>Trade</b>	Registered shares freely tradable, stock exchange and over-the-counter, Swiss Security Number: 111.567.895, International Securities Identification Number (ISIN): CH1115678950, ticker symbol: HAUTE.
<b>Issue price</b>	<p><b>CHF 107.10</b> per registered share if subscribed and paid for by July 5, 2024, 12:00 CET (10% discount on the opening stock price of CHF 119.- on June 17, 2024).</p> <p><b>CHF 110.70</b> per registered share if subscribed and paid for by August 2, 2024, 12:00 CET (7% discount on the opening stock price of CHF 119.- on June 17, 2024).</p> <p><b>CHF 113.10</b> per registered share if subscribed and paid for by September 20, 2024, 12:00 CET (5% discount on the opening stock price of CHF 119.- on June 17, 2024).</p>	<b>Securitization</b>	The registered shares are conceived as security rights (no printing of securities); after confirmation of receipt of payment by Haute Capital Partners SA, delivery of the registered shares after their release in the purchaser's share deposit.
<b>Unit value</b>	Minimum 200 shares for new shareholders; and 100 for existing shareholders.	<b>Place of jurisdiction</b>	Haute Capital Partners SA Headquarters: Biel.
<b>Subscription rights</b>	Priority subscription right for existing shareholders with at least 500 shares in a ratio of 10:1 (subscription rights are not sellable/tradable and cannot be transferred).	<b>Dividend</b>	The new registered shares entitle their holders to a dividend as from the 2025 financial year.
<b>Subscription period</b>	From June 18, 2024 to September 20, 2024, at 12:00 CET, or until 100,000 registered shares have been subscribed; the company will immediately announce to the public that this limit has been reached and that the subscription is closed; the subscription form, duly completed and signed, may be sent by post or e-mail to Haute Capital Partners SA, Thibault Bürki, CEO, Hans-Hugi-Strasse 2, 2502 Biel/Bienne, tb@haute.capital.	<b>Brochure</b>	No prospectus is required for this offering, as the new shares represent less than 20% of the shares already listed on the BX Swiss (art. 38 para. 1 let. a).
<b>Deposit</b>	Payments for subscribed registered shares must be made within the deadlines mentioned above under "Issue price", i.e. by July 5, August 2 or September 20, 2024, to the capital payment account (blocked account) of Haute Capital Partners with UBS Bank, Geneva Carouge, IBAN CH34 0023 0230 8721 20D7 A (HAUTE CAPITAL PARTNERS AUGMENTATION DU CAPITAL), Swift Code UBSWCHZH80A.	<b>Risks</b>	Those interested in subscribing will receive the duly revised 2023 annual report; subscribers are aware that they are acquiring the share as a dividend-paying holding and that they cannot derive any entitlement to subsequent performance (either of the share or of the company) from the information presented.
		<b>Main payment authority</b>	ISP Securities SA, Bellerivestrasse 45, 8008 Zurich
		<b>Contact</b>	Thibault Bürki, CEO, Tel: +41 32 321 35 35, E-mail: tb@haute.capital
		<b>Date</b>	June 18, 2024

# Subscription form



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With reference to the resolution of the Ordinary General Meeting of Haute Capital Partners SA, headquartered in Biel, of June 17, 2024 concerning the increase of the share capital by a maximum amount of CHF 225'000, from the nominal value of CHF 2'415'168 to a maximum amount of CHF 2'640'168, through the issuance of a maximum of 100'000 registered shares with a nominal value of CHF 2.25 each, I hereby subscribe to:

Quantity	Issue price	For a total of CHF
Registered shares*	at the issue price of <b>CHF 107.10</b> if subscribed and paid by July 5, 2024, 12:00 CET	(quantity × issue price)
	at the issue price of <b>CHF 110.70</b> if subscribed and paid by August 2, 2024, 12:00 CET	
	at the issue price of <b>CHF 113.10</b> if subscribed and paid by September 20, 2024, 12:00 CET	

\* Minimum 200 shares for new shareholders; and 100 for existing shareholders.

Last name \_\_\_\_\_

First name \_\_\_\_\_

Street \_\_\_\_\_

Postcode/Town \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

**Custody account data for share transfer**

Bank \_\_\_\_\_

Deposit account number \_\_\_\_\_

**Account details for a possible refund**

Bank \_\_\_\_\_

IBAN \_\_\_\_\_

**This subscription is made in full knowledge of Haute Capital Partners SA's report for the 2023 financial year and of Haute Capital Partners SA's Articles of Association.**

This subscription form will be valid if it is sent signed by post or e-mail to the Haute Capital Partners SA mailing address by September 20, 2024, and if the amount has been paid into the capital payment account (blocked account) of Haute Capital Partners SA by the same date (see details below). In the event of over-subscription, priority will be given to existing shareholders in proportion to their shareholding, and, in addition, by decision of the Board of Directors. Existing shareholders wishing to participate in the capital increase up to or beyond their quota are requested to attach to the subscription form a certificate of deposit from their bank concerning existing shares with a lock-up date until September 20, 2024.

**Subscription form mailing address**

Haute Capital Partners  
Thibault Bürki, CEO of HAUTE  
Rue Hans-Hugi 2A  
2502 Biel / Bienne  
E-mail: tb@haute.capital

**Capital payment account (blocked account)**

UBS Genève  
IBAN: CH34 0023 0230 8721 20D7 A  
Haute Capital Partners AG  
Augmentation  
Swift code UBSWCHZH80A

Place \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_