



**Haute[®]
Capital
Partners.**

Haute : More than a company, a group

With immense pride and enthusiasm, we unveil a decisive advancement in the evolution of our company, Haute Capital Partners. We are embarking on a significant capital increase, primarily open to our shareholders. This strategic initiative will enable us to seize exceptional growth opportunities, conquer new promising markets, and solidify our current position at the top of our industry. Together, we will pave the way for a prosperous and innovative future.

Why subscribe to this capital increase?

Participating in this capital increase is a unique opportunity to support our strategy of diversified and sustainable growth. Our goal is to strengthen and expand our investment portfolio, notably by increasing our diversification and capitalization in the stock markets. We also aim to finance promising real estate projects to ensure stable returns and continuous capital appreciation.

Reducing debt is another crucial aspect of our plan, aiming to improve our financial position, lower interest costs, and increase our financial flexibility. We will also invest in marketing initiatives to strengthen our market presence and attract new investors, thereby consolidating our brand image.

Technological innovation is at the heart of our strategy. We will invest in advanced technological solutions to improve our operational efficiency and remain competitive. In parallel, we plan to expand our national presence and explore opportunities in international markets, thereby diversifying our sources of income and accessing new promising markets.

Reinforcing our liquidity is crucial for addressing unforeseen events and seizing investment opportunities promptly. We also plan to expand our group by recruiting new talents, enhancing our expertise and innovation capacity.

Finally, the creation of our own wealth management company, Haute Wealth Management, is a key step. This new entity will add significant value to Haute Capital Partners by diversifying our income sources and offering top-tier wealth management services.

By subscribing to this capital increase, you actively participate in writing a promising chapter of our story. We are determined to build a strong and prosperous company, a group capable of generating exceptional returns and creating long-term value for our shareholders.

¹Haute Wealth Management is a project in development. Please note that the license required for the implementation of this project is currently pending approval by FINMA. Any information contained in this document is subject to change and should not be considered final or approved until the authorization is officially granted.

Invest. Grow. Together.

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